

Statement

We

Nanjing Magewell Electronics Co., Ltd.

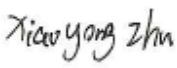
Hereby Declare that

The product Capture Box, models no. USB Fusion, USB Fusion HDMI
are all identical in interior structure, electrical circuits and components,
and just the model names are different for the marketing requirement.

Your assistance on this matter is highly appreciated.

Yours sincerely,

Signature:

<Signature>: 

Name: Xiaoyong Zhu

Title: Product manager